IntelliPay Billpay Application Documentation

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Introduction:

This application allows you to easily pay your bill online as well as see your previous payment history. You can also setup auto pay which will automatically pay your balance due on the day you select to pay.

First Time Payment: (With username and password)

This section of the documentation provides a step by step process of creating an account used to pay your bill.

1. Open your web browser and go to the city's web site and click on the Online Bill payment link or Pay Bill logo.

2. A screen similar to the one below will be displayed.

RETURNING CUSTOMER
Username Password (If you have forgotten your password, please login using your account information on the left) Login

First time payment and returning customer site

3. Under the First Time Payment section enter your Customer Number and Name as it appears on the bill then click on the continue button.

Utility Billing	
Enter your customer number	123456
Enter your name as it appears on your bill	John Doe
* Click here to locate your	r account information

Continue

Customer number and Name on the bill

This takes you to step 2 of the billpay application where you can select if you would like to pay by check or by credit card then enter your personal information such as: Address, City, State, Zip, Phone and E-Mail address.

NOTE: Some cities accept checks online in addition to credit card payments. To pay by check select that option from Payment Method list.

Sign is STEP Account Setup Pay BE STEP Confirmation				
Utili	ty Billing: 123456		Amount Days 858 37	View Bill Details
			Amount Due: \$56.37	View Your Online Payment History
Please select	your Payment Method			
Pay I	Pay By Credit/Check Card Pay By e-Check or from Savings Account			
Credit Card or	Checking Account Billing	Information		
Addr	ress:		City:	
			State:	*
Email Addr	ress:		Zip:	
			Phone:	
All informat	tion below may be l	eft blank if this is o	nly a one-time payment	
Update Setting	1s			
📰 Se	nd e-mail when bill is ava	itable.		
🖾 Se	Send e-mail notification 5 - days before bill is due.			
Create a User	name and Password for I	luture access to your ac	count	
Use	ername:			
Pas	ssword:		Re-Type Password:	
	* Password must be at least 7 characters long and contain letters and numbers.			
When you have completed the above information you are ready to enter your online payment information for this and future online payments (if selected). Click on the "Next >" button to finish.				
Next> IntelliPay" Secured				

E-Mail Options

4. Enter your personal information and the settings options.

- Select the options of e-mails being sent out to you:
 - Send e-mail when bill is available This sends an email notice letting you know your bill is available within the system.

- Send e-mail notification X days before the bill is due This sends an email notification that the bill is due on a certain date.
- Check this box if you no longer want to receive paper statements This stops the paper statements from being sent out via US Mail.(If available from city)

Username:	yourusername		
Password:	•••••	Re-Type Password:	•••••
Password must be at least 7 characters long and contain letters and numbers. Username and Password			

5. After entering personal information and settings options you would need to create a Username and a Password for your account. This allows easy access to the account for repeat payments, payment history and balance information. Once completed click the next button.

6. The next step is to enter personal payment information for the account. Enter credit card number, name on the card, type of card, exp and the card code.

	2> BILLPAY		(
Utility Billin	g: 123456	Amount Due: \$56.37	View Bill Details
Payment Infor	rmation		
Name On Card:		Type :	Visa 🔹
Credit Card #:		Exp:	00/00
Card Code :	Where is my Card Code located?	Card Code Presence :	 My card has a legible code on it My code is illegible There is no code on my card
Update Payment Information IntelliPay" Secured			

Credit Card Information

7. If the payment method was check, enter the routing number, account number, name and the type of account.

Sign In STEP Account Setup Pay Bill Pay Bill PAY BILL PAY				
Utility Billing: 123456	Amount Due: \$56.37			
	View Your Online Payment History			
Payment Information				
Bank Routing Number :	Bank Account Number :			
Account Holder's Name :	Bank Account Type : O Savings			
Click here to locate your routing and account number				
Update Payment Information				
IntelliPay Secured				

Checking Account Information

8. Once all information has been entered click on the Update Payment Information button at the bottom of the page.

First Time Payment: (Without username and password)

This section of the documentation provides a step by step process of making a one time payment without setting up an account.

1. Open your web browser and go to the city's web site and click on the Online Bill payment link or Pay Bill logo.

2. A screen similar to the one below will be displayed.

FIRST.TIME PAYMENT	10
(or if you have forgotten your password)	RETURNING CUSTOMER
Utility Billing	Username
Enter your customer number	Password
Enter your name as it appears on your bill	(If you have forgotten your password, please
Click here to locate your account information	login using your account information on the left)
If you experience any problems during validation please contact support at 877-794-1588.	Login
Continue	(

First time payment and returning customer site

3. Under the First Time Payment section enter your Customer Number and Name as it appears on the bill then click on the continue button.

Utility Billing	
Enter your customer number	123456
Enter your name as it appears on your bill	John Doe
* <u>Click here to locate your</u>	account information

Continue

Customer number and Name on the bill

This takes you to step 2 of the billpay application where you can select if you would like to pay by check or by credit card then enter your personal information such as: Address, City, State, Zip, Phone and E-Mail address.

NOTE: Some cities accept checks online in addition to credit card payments. To pay by check select that option from Payment Method list.

Sign is STEP Account Setup Pay Sal Star Confirmation				
Utility Billing: 123456	Amount Due: \$56.37	View Bitl Details View Your Online Payment History		
Please select your Payment Method	Disase select user Daumant Mothod			
Pay By Credit/Check Card Pay By e-Check or from Savings Account				
Credit Card or Checking Account Billing Information				
Address: City:				
	State:			
Email Address:	Zip:			
	Phone:			
All information below may be left blank if t	this is only a one-time payment			
Update Settings				
Send e-mail when bill is available.	Send e-mail when bill is available.			
Send e-mail notification 5 • days before	bill is due.			
Create a Username and Password for future access t	o your account			
Username:	Username:			
Password:	Re-Type Password:			
* Password must be at least 7 characters long and contain letters and numbers.				
When you have completed the above information you are ready to enter your online payment information for this and future online payments (if selected). Click on the "Next >" button to finish.				
Next>				
	Secured Secured			

E-Mail Options

4. Enter your credit card or checking account billing information, including:

- Address
- City

- State
- Email address
- Zip code
- Phone number

5. Skip to the bottom of the screen and click on Next.

6. The next step is to enter credit card number, name on the card, type of card, exp and the card code as well as the amount you want to pay.

Utility Billing: 123456 Amount Due: \$0.00 View Bill Details View Your Online Payment History			
View Your Online Payment Histo			
	err		
Payment Information			
Enter the amount you would like to apply to your bill: 0.00			
Name On Card: Type : Visa			
Credit Card #: Exp : 00/00			
Card Code : Where is my Card Code located? Card Code Presence : C My code is illegible C There is no code on my card			
When you have entered your Payment Information, you are ready to complete the transaction. Click on the "PAY MY BILL" button to finish.			
Pay My Bill IntelliPay*			

Credit Card Information

7. If the payment method was check, enter the routing number, account number, name and the type of account. Be sure to enter the amount you want to pay.

	Account Setup STEP Pay Bill BILLPAY 3> BILL	PAY Confirmation	
Utility Billing: 123456		1 m m m 1 D m m 1 D 0 D	View Bill Details
		Amount Due: \$0.00	View Your Online Payment History
Payment Informatio	n		
	Enter the amount you we	ould like to apply to your bill:	0.00
Bank Routing Number :		Bank Account Number :	
Account Holder's Name :		Bank Account Type :	Checking O Savings
	Click here to locate your	routing and account number	
When you have entere	d your Payment Information, "PAY MY BIL	, you are ready to complete th L" button to finish.	e transaction. Click on the
Pay My Bill			
checking Account Inform			

8. Once all information has been entered click on the Pay My Bill button at the bottom of the page.

Note: Once you click "Pay My Bill" the payment method you entered will be charged the amount you specified.

Returning Customer:

If a username has already been created then you may use that information to access the account again from the RETURNING CUSTOMER login area on the page.

NOTE: If you do not remember or the system does not recognize your username or password you will need to login as a First Time User on the left side of the screen.

RETURNING CUSTOMER		
Username	yourusername	
Password	•••••	
(If you have forgotten your password, please login using your account information on the left)		
Returning Custo	Login mer Login	

1. Enter your username and password information.

2. Click on the Login button.

	PAY BILL PAY		tion PAY	
Utility Billing: 123456		Amount Due: \$	58 37	View Bill Details
		Anoun Duc. 4.		View Your Online Payment History
Your last online payment of \$110.74 was	received on 12/05/2006. Payme	ents are posted b	y the next b	usiness day.
Welcome, John Doe				
Your online payment information is store You are scheduled to be automatically ch	d in our system for easy payme harged on day 20 of the month.	enti		
Pay Total Due	To automatically charge the Tol information	tal Amount Due of	f your bill usi	ng your stored payment
Pay Different Amount	To make an advance payment	or partial payment	t	
Update My Settings	To change your username, pas options	sword, online pa	yment addre	ss or recurring payment
Change My Payment Info	To change your credit card or c	hecking account i	nformation	
	Logout			
	Intell Secu	iPay™ red		

Main Menu Interface

3. Once logged in the main menu for the account will be displayed. From this menu there are several different options to choose from.



This button allows you to pay your balance due with the payment method you selected during your account creation.

NOTE: Once you click on this button, your bill will be paid at that moment.

	Pay	Different	Amount
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Pay Different Amount

This button allows you to either pay a partial payment of the total amount due or you can make an advance payment prior to the bill being due.



Update My Settings

This button allows you to change your username and/or password, make credit card or checking account billing address changes or modify your recurring billing settings.



Change My Payment Info

This button will allow you to change your payment method. Here you can update to a different credit card or checking account to pay your bill with.

NOTE: Depending on the payment types your city accepts will determine what type of method you can use.

4. When you are finished inside the account, you can click on Logout.